

Form 35 (Rules 8-4(1), 13-1(3), 17-1(2) and 25-9(2))

No. B-200196 Estate No. 11-2636236 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF TRUE LEAF INVESTMENTS CORP.

ORDER MADE AFTER APPLICATION (EXTENSION OF STAY)

BEFORE

THE HONOURABLE MADAM JUSTICE FITZPATRICK

July 30, 2020

ON THE APPLICATION of True Leaf Investments Corp. (the "**Applicant**") coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on July 30, 2020 and on hearing Katie G. Mak, counsel for the Applicant, and no one else appearing although duly served; AND UPON READING the material filed, including the Fourth Report to the Court of FTI Consulting Canada Inc. in its capacity as proposal trustee (the "**Trustee**") dated July 28, 2020 (the "**Trustee's Report**"); AND PURSUANT TO the *Bankruptcy and Insolvency Act*, R.S.C. 1983 c. B-3 (the "**BIA**") and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

1. The time for service of the Notice of Application herein be and is hereby abridged such that the Notice of Application is properly returnable today and service thereof on any interested party is hereby dispensed with.

2. The stay of proceedings and the time for the filing of a proposal by the Applicant is extended to September 15, 2020.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

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Signature of Katie G. Mak Lawyer for the Applicant

BY THE COURT

Registrar in Bankruptcy

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File No.: 49786-0001

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> LAWYER: Katie G. Mak (Direct #: 604.643.3105)